

WHAT TO BRING TO YOUR APPT:

EVERYONE:

All income and expense documents which include but not limited to:

1099-A	W-2	Business Expenses
1099-B	W-2G (Gambling)	Child Care Provider Info
1099-C	1098-T (Education)	Insurance Cards
1099-DIV	1098 (Mortgage Interest)	
1099-INT	1098-E (Student Loan Interest)	
1099-MISC	SSA-1099 (Social Security Income)	

IF YOUR INCOME IS:

If your income is less than \$46,997 and your children are living with you (\$14,590 and no children), then you MAY qualify for the Earned Income Credit. This year you will need to bring the following documentation with you.

MADITORY

If the child is your son or daughter, you will need to bring of these items:

Social Security Card or copy of the card or Social Security printout of the SSN. If the dependent does not have a SSN then we need the ITIN letter either original or a copy.

School records or statement that the child lives with you, landlord or property management statement that the child lives with you, health care provider statement, medical records showing your address for the child, child care records showing your address, placement agency statement, place of worship statement, or employer statement.

If not your son or daughter (grandchild, brother, sister, etc. please bring the child's birth certificate or a copy of it and their Social Security Card.

IF YOU ARE HEAD OF HOUSEHOLD:

You will need to provide the above as well as 2 of the below items:

Rent receipts, utility bills, grocery receipts, property tax bill, mortgage interest statement, property insurance statement.